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Joint Commissioning  
Committee

# NHS Wales Joint Commissioning Committee (JCC)

## Financial Position Report

Financial Year

2024/25



Financial Month

12



**Author:** Acting Assistant Director of Finance - Sandy Tallon

**Executive Lead:** Director of Finance & Information - Stacey Taylor

**Date Produced:** 8 April 2025



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Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
£1,186,146	£1,186,146	£1,193,134	£6,987	£1,193,134	£6,987

## The reported position is based on the following:

The overall JCC year end position at month 12 is an **overspend of £6.987m**. The financial position is reported against the 2024/25 baselines following approval of the WHSSC and EASC 2024-27 Integrated Commissioning Plans (ICP) by their Joint Committees on 19th March 2024, which are now merged into the new JCC. The remit of the JCC is to deliver a plan for Health Boards within an overall financially balanced position. However, the composite individual positions are important and are dealt with in this financial report, together with consideration of corrective actions as the need arises.

- NHS Wales Providers – Cardiff & Vale reporting is based on the agreed settlement position based on month 10 data, whilst all other providers are based on month 11 data and year-end forecasts, with the exception of Swansea Bay which is based on month 12 data.
- NHS England Providers – based on month 11 and year-end forecast data received from Providers.
- Mental Health & IPFR – live patient data on agreed placements as at the end of the month, plus funding approvals and purchased block bed capacity.

## Risks to the position (see page 5 for further detail):

The adopted JCC plans were based on the Month 8 2023/24 financial position, and set in the context of a baseline plan. The movement since this presents further risk and challenge in delivering the 2024/25 plan.

There are no further risks to the 2024/25 financial position.

Recurring and underlying risks were considered for the 2025/26 NWJCC ICP, which was approved on March 18th 2025 by Health Boards.

## Governance & Contracting

Financial variation is distributed back to Health Boards using the established risk sharing framework which was agreed by Joint Committee and implemented from April 2019. This is based predominantly on a 2-year average utilisation calculated on the latest available complete year's data. Due to the nature of highly specialist, high cost and low volume services, a number of areas will continue to be risk shared on a population basis to avoid volatility in individual commissioner's position. Due to COVID and block contracting arrangements the current utilisation shares are based on a 2-year average of 2018/19 and 2019/20 activity. It was agreed to update the risk share during 2024/25.

The Finance Working Group has been re-established under the JCC, and Terms of Reference shared with Directors of Finance, with representatives requested. The first meeting took place on August 2nd, and will continue monthly.

# JCC Finance Summary

Financial Year

Financial Month

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Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
<input checked="" type="checkbox"/> NHS Wales	£850,834	£850,834	£862,437	£11,603	£862,437	£11,603
Cardiff & Vale	£319,229	£319,229	£327,251	£8,022	£327,251	£8,022
WAST	£275,571	£275,571	£274,954	(£617)	£274,954	(£617)
Swansea Bay	£139,374	£139,374	£144,185	£4,811	£144,185	£4,811
Betsi Cadwaladr	£51,198	£51,198	£50,665	(£533)	£50,665	(£533)
Velindre	£37,660	£37,660	£37,556	(£104)	£37,556	(£104)
Aneurin Bevan	£13,489	£13,489	£13,514	£25	£13,514	£25
Cwm Taf Morgannwg	£12,094	£12,094	£12,094	-	£12,094	-
Hywel Dda	£2,219	£2,219	£2,219	-	£2,219	-
<input checked="" type="checkbox"/> Non Welsh SLA	£154,580	£154,580	£155,277	£697	£155,277	£697
<input checked="" type="checkbox"/> IPFR	£92,306	£92,306	£98,684	£6,378	£98,684	£6,378
<input checked="" type="checkbox"/> Mental Health	£44,339	£44,339	£42,077	(£2,262)	£42,077	(£2,262)
<input checked="" type="checkbox"/> Developments	£33,573	£33,573	£21,826	(£11,747)	£21,826	(£11,747)
<input checked="" type="checkbox"/> DRC	£10,232	£10,232	£9,697	(£535)	£9,697	(£535)
<input checked="" type="checkbox"/> IVF	£5,530	£5,530	£4,953	(£576)	£4,953	(£576)
<input checked="" type="checkbox"/> Renal	£4,752	£4,752	£4,478	(£274)	£4,478	(£274)
<input checked="" type="checkbox"/> Releases	-	-	-	-	-	-
<input checked="" type="checkbox"/> Savings	(£10,000)	(£10,000)	(£6,296)	£3,704	(£6,296)	£3,704
<b>JCC Total Expenditure</b>	<b>£1,186,146</b>	<b>£1,186,146</b>	<b>£1,193,134</b>	<b>£6,987</b>	<b>£1,193,134</b>	<b>£6,987</b>

The overall year end JCC position is an **overspend of £6.987m** against budget. This is mainly driven by Cardiology (specifically TAVI's) and ALAS in Welsh providers.

The **CVUHB** position is based on the agreed settlement with the JCC, based on month 10 activity. For all other providers, reporting is based on M11 data with the exception of **SBUHB** which is based on M12 data.

The **non-Welsh SLA** overspend of £0.7m reported includes non-recurring income of £8.9m in the position relating to pressures across NHS England providers.

Total **Savings** schemes of £6.3m have been delivered in 2024/25 against a target of £10m, which includes £3.2m of non-recurring balance sheet releases. The remaining savings gap is covered from developments slippage.

The overall **IPFR** reported position for 2024/25 is an overspend of £6.4m. This includes a £3.1m overspend on HPN homecare drugs, a £2.2m overspend on ERT and a £2.0m overspend on Eculizumab (AHUS). There is a further £1.4m overspend on general IPFR approvals, partially covered by £2.0m NICE drugs funding cover as funded in the ICP.

**Route to Breakeven** - work had been done internally throughout the year with full integration with Health Boards, with presentations to the JCC on September 17th, October 15th and November 12th.

The related workplan had completed various actions, but has only mitigated cost pressures to date, and has not brought any overall decrease to the bottom line.

English provider recovery has been quicker than Welsh providers in general, driving overall contract growth within English contracts.

## RISKS

No risks are reported within the M12 position. Please note that red savings schemes have been mitigated by recurring and non-recurring slippage on developments.

The overspends for the year are set out below, and will be closely monitoring going forward.

Other areas of risk to be closely monitored in-year where there are notable year-end forecast variances already in the position:

Top 10 Forecast Overspends by Provider & Service	EOYF Variance £'000
HPN	£3,112
Swansea Bay TAVI	£3,038
Cardiff & Vale Cardiac Surgery-TAVI	£2,338
IPFR - Enzyme Replacement Therapy	£2,257
IPFR - Eculizumab (A.H.U.S)	£1,956
Gender Gender	£1,809
Cardiff & Vale ALAS	£1,397
New Specialised Services & Strategic Priorities Thrombectomy	£1,284
IPFR - Proton Beam Therapy	£1,246
Cardiff & Vale NICE / High Cost Drugs	£1,196
<b>Total</b>	<b>£19,632</b>

## OPPORTUNITIES

No opportunities are reported within the M12 position.

Opportunities are being explored across various areas going forward, including product procurement/medicines management.

Please note the following are potential opportunities for information only, and are being worked through for 2025/26.

- Clinical Immunology - audit of policy adherence. The provider has also been queried around passing through new drugs prices from April
- Repatriation of Cardiac devices as per local investment - ABUHB specifically

# Commissioner Overview

Financial Year

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Financial Month

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Budgeted Income £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total
Income	£217,389	£270,439	£165,809	£186,817	£141,058	£59,057	£145,577	£1,186,147

Share of Forecast Year-end Variance by Area £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total Forecast Variance
NHS Wales	£2,381	(£92)	£1,815	£1,885	£2,363	£309	£2,942	£11,603
IPFR	£1,457	£1,138	£1,036	£1,399	£520	£293	£536	£6,378
Savings	£620	£1,437	£469	£223	£406	£139	£410	£3,704
Non Welsh SLA	(£265)	£2,260	(£324)	(£278)	(£195)	(£114)	(£386)	£697
Income								-
Releases	-	-	-	-	-	-	-	-
Renal	(£51)	(£62)	(£39)	(£41)	(£35)	(£12)	(£33)	(£274)
DRC	(£90)	(£103)	(£131)	(£77)	(£55)	(£20)	(£61)	(£535)
IVF	(£157)	£186	(£113)	(£260)	(£101)	£17	(£148)	(£576)
Mental Health	(£672)	(£175)	(£278)	(£275)	(£241)	(£238)	(£382)	(£2,262)
Developments	(£2,293)	(£1,961)	(£1,754)	(£2,221)	(£1,496)	(£490)	(£1,531)	(£11,747)
<b>Total Share of Year-End Variance</b>	<b>£930</b>	<b>£2,625</b>	<b>£681</b>	<b>£355</b>	<b>£1,166</b>	<b>(£117)</b>	<b>£1,348</b>	<b>£6,987</b>

2024/25	£218,319	£273,064	£166,491	£187,171	£142,224	£58,940	£146,924	£1,193,134
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Share of Year-to-date Position £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total
2024/25	£930	£2,625	£681	£355	£1,166	(£117)	£1,348	£6,987

This page provides a breakdown of how the JCC budget is funded by the seven Health Boards.

**Any over/under spend is returned to Commissioners based on the risk sharing framework** which was agreed by Joint Committee and implemented from April 2019. This is currently based predominantly on a 2-year average of **2018/19 and 2019/20 activity**. It was agreed to **update these during 2024/25 for use in 2025/26**.

**This table highlights the current trajectory to Commissioner positions, by area, based on current year-end forecasts.**

This table to the left reports the position at the current month.

# Welsh Provider Overview

Financial Year

Financial Month

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Provider	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Year End Outturn £'000	Forecast Variance £'000
Aneurin Bevan	£13,489	£13,489	£13,514	£25	£13,514	£25
Betsi Cadwaladr	£51,198	£51,198	£50,665	(£533)	£50,665	(£533)
Cardiff & Vale	£319,229	£319,229	£327,251	£8,022	£327,251	£8,022
Cwm Taf Morgannwg	£12,094	£12,094	£12,094	-	£12,094	-
Hywel Dda	£2,219	£2,219	£2,219	-	£2,219	-
Swansea Bay	£139,374	£139,374	£144,185	£4,811	£144,185	£4,811
Velindre	£37,660	£37,660	£37,556	(£104)	£37,556	(£104)
WAST	£275,571	£275,571	£274,954	(£617)	£274,954	(£617)
<b>Welsh Provider Total</b>	<b>£850,834</b>	<b>£850,834</b>	<b>£862,437</b>	<b>£11,603</b>	<b>£862,437</b>	<b>£11,603</b>

*For ref: Total Welsh Provider prior year outturn (excl. WAST) £800,684*

The **Welsh SLA** provider position at month 12 is an **overspend of £11.603m.**

### LTA Agreements:

All JCC/NHS Wales contracts have been agreed and signed, with all the contract monitoring reflecting the new 24/25 currencies, excluding the 24/25 wage awards.

For CVUHB, the reported position is based on the settlement with JCC based on January data. All other providers reported position is based on February data with the exception of SBUHB which was based on March data.

Please note that there is a final underspend of £617k on the WAST contract, which comprises £193k relating to the Grange/ABUHB, £319k on the main Emergency Services contract, and £105k relating to the 111 service.

### Top 10 Drivers of Variance to date by Provider & Service £'000

- Swansea Bay TAVI
- Cardiff & Vale Cardiac Surgery-TAVI
- Cardiff & Vale ALAS
- Cardiff & Vale NICE / High Cost Drugs
- Cardiff & Vale HDU
- Cardiff & Vale Clinical Immunology
- Swansea Bay Renal
- Cardiff & Vale INR Devices
- Cardiff & Vale Renal Surgery
- Cardiff & Vale Paeds Respiratory Equip...

Swansea Bay TAVI	Cardiff & Vale ALAS	Cardiff & ...	Swansea ...
	£1,397	£650	£635
£3,038	Cardiff & Vale NICE / Hig...	Cardiff & ...	Cardiff &...
Cardiff & Vale Cardiac Surgery-TAVI	£1,196	£604	£573
	Cardiff & Vale HDU	Cardiff & Vale Paeds Re...	
£2,338	£660	£568	

The visual to the left highlights the **main drivers of the reported overspends** to date by Provider and Service. This is based on data received from providers as set out above. Background to some of the overspends include:

- Swansea Bay and Cardiff & Vale/TAVI - overperformance against the old contracts; this will be updated in the new contract rebasing as agreed in the MG paper in December 2023.
- Cardiff & Vale/ALAS - a combination of both price and activity pressures across multiple areas.
- Cardiff & Vale/NICE & High Cost Drugs - spend across a number of drugs above LTA baseline.
- Cardiff & Vale/HDU - Bed days at a sustained level above baseline.

# Provider Overview: Other

Financial Year

Financial Month

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Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
⊕ Non Welsh SLA	£154,580	£154,580	£155,277	£697	£155,277	£697
⊕ IPFR	£92,306	£92,306	£98,684	£6,378	£98,684	£6,378
⊕ Mental Health	£44,339	£44,339	£42,077	(£2,262)	£42,077	(£2,262)
⊕ Developments	£33,573	£33,573	£21,826	(£11,747)	£21,826	(£11,747)
⊕ DRC	£10,232	£10,232	£9,697	(£535)	£9,697	(£535)
⊕ IVF	£5,530	£5,530	£4,953	(£576)	£4,953	(£576)
⊕ Renal	£4,752	£4,752	£4,478	(£274)	£4,478	(£274)
⊕ Releases	-	-	-	-	-	-
⊕ Savings	(£10,000)	(£10,000)	(£6,296)	£3,704	(£6,296)	£3,704
<b>Total Other Providers</b>	<b>£335,312</b>	<b>£335,312</b>	<b>£330,697</b>	<b>(£4,615)</b>	<b>£330,697</b>	<b>(£4,615)</b>

## Direct Running Costs:

The **DRC position** for the NWJCC team at month 12 reports a **year end underspend of £0.535m**.

The NWJCC is currently restructuring, with ongoing costings against a new proposed joint structure of the previous entities.

## Non Welsh SLAs:

The **Non Welsh SLA** provider position at month 12 is an **overspend of £0.697m**. Additional income of £8.9m to cover the emerging NHS England pressures is included within the position.

The reported position is based on month 11 data where received from providers, or on the 2023/24 outturn positions with inflationary uplift provisions.

Included in the ICP is a **£1m savings target relating to NHS England referral management**, currently badged as **red/unachieved** and covered from Developments slippage.

## Mental Health:

The **Mental Health** position at month 12 is an **underspend of £2.262m**.

The JCC finance team have worked extensively on the enhanced observation approvals and processes, leading to a reducing trajectory to year-end. It is noted that the underspend position has remained largely in line with M10 reporting.

Included in the ICP is a **£1m savings target relating to the Mental Health strategy** (see savings section of report), which is currently reported as being **achieved**.

## Individual Patient Funding Requests (IPFR):

The **IPFR position** at month 12 reports a **year end overspend of £6.378m**.

The year-end forecast includes £3.1m in relation to HPN, £1.4m in relation to general IPFR approvals and £2.3m in relation to Enzyme Replacement Therapy.

**The general IPFR position includes an unusual number of high-cost individual approvals this financial year, and Health Boards have indicated similar positions locally.** A deep dive reconciliation of the approval amounts across annual and one-off approvals is being completed monthly internally. The IPFR team are assessing the overall position, as well as several ideas about reducing spend.

# Savings

Financial Year

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Heading	Annual Budget £'000	Budget to date £'000	Savings reported to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
<input checked="" type="checkbox"/> Savings	(£10,000)	(£10,000)	(£6,296)	£3,704	(£6,296)	£3,704
Balance sheet releases	(£3,000)	(£3,000)	(£2,946)	£54	(£2,946)	£54
24/25 Medicines Management	(£2,000)	(£2,000)	-	£2,000	-	£2,000
Cardiac Surgery re-alignment South Wales	(£1,500)	(£1,500)	(£1,500)	-	(£1,500)	-
Mental Health Strategy - Reduce OOA & LOS	(£1,000)	(£1,000)	(£1,000)	-	(£1,000)	-
NHS E Referral Management	(£1,000)	(£1,000)	-	£1,000	-	£1,000
BCU Cardiac contract Rebasing	(£700)	(£700)	-	£700	-	£700
Cystic Fibrosis - New contract model S Wales	(£550)	(£550)	(£550)	-	(£550)	-
Cystic Fibrosis - New contract model N Wales	(£150)	(£150)	-	£150	-	£150
Genetics - Repatriate send out tests phase 2	(£100)	(£100)	-	£100	-	£100
Balance sheet releases - high cost patient			(£300)	(£300)	(£300)	(£300)
Additional schemes to be worked through	-	-	-	-	-	-
<b>Total Savings as per ICP</b>	<b>(£10,000)</b>	<b>(£10,000)</b>	<b>(£6,296)</b>	<b>£3,704</b>	<b>(£6,296)</b>	<b>£3,704</b>

For ref: Prior year savings delivery (£9,601)

The forecast position at month 12 **assumes delivery of the entire JCC savings target**. This includes the **£3.7m allocated to savings without specific projects at this point, which has been covered by recurring and non-recurring Developments slippage**.

Work is ongoing with commissioning teams to develop robust processes to monitor delivery; this is closely monitored with the JCC Director team and reported transparently to Health Board Commissioners.

The ICP includes a **£10m savings target**, equivalent to **3%** of £330m influenceable cost base across drugs and devices, Independent Sector and NHS England referrals.

*It should be noted that the expectation from Welsh Government set out in the funding allocation letter was a minimum of 2%.*

£6.3m has been identified as green/amber, with a **further £3.7m unachieved for this year. This has been covered by recurring and non-recurring Developments slippage**.

In addition, WAST are required to deliver a 2.2% savings target (c. £6.4m) to report a breakeven position against the funding provided (netted off against WAST contract baselines). This will be monitored closely and feedback will be provided to the Committee if there is any risk to delivery or required actions.

## INCOME/EXPENDITURE ASSUMPTIONS

There are no notified disputes regarding the income assumptions related to the JCC IMTP. Invoices over 11 weeks in age detailed to aid LHB's in clearing them before arbitration dates:

- none

## PUBLIC SECTOR PAYMENT COMPLIANCE

As at the end of Q3 2024/25 WHSSC had achieved **98.0% compliance for NHS invoices paid within 30 days by value and 93.7% by number.**

For non-NHS invoices WHSSC had achieved 97.9% in value for invoices paid within 30 days and 99.3% by number.

This data is updated on a quarterly basis; the next update will be provided following the end of Q4.

## RESPONSES TO ACTION NOTES FROM WG MMR RESPONSES

Responses to the points raised within the WG MMR responses letter has been covered within a separate correspondence.

## CONFIRMATION OF REPORT



**Stacey Taylor**  
Interim Chief Commissioner



**Gwen Kohler**  
Deputy Director of Finance & Information

NWJCC / JCC - NHS Wales Joint Commissioning Committee  
ALAS - Artificial Limbs and Appliances Services  
CAMHS - Child and Adolescent Mental Health Services  
CUF - Commissioning Uplift Factor  
DDRC - Diving Diseases Research Centre  
DRC - Direct Running Costs  
EASC - Emergency Ambulance Services Committee (now part of NWJCC)  
ED - Eating Disorders  
EMRTS - Emergency Medical Retrieval & Transfer Service  
ICD - Interventional Cardiac Devices  
ICP - Integrated Commissioning Plan  
IPC/IPFR - Individual Patient Commissioning / Funding Request  
IVF - In Vitro Fertilisation  
NCCU - National Collaborative Commissioning Unit  
NHSE - NHS England  
OOA - Out of Area  
PETIC - Positron Emission Tomography Imaging Centre  
PSPP - Public Sector Payment Compliance  
SLA - Service Level Agreement  
TAVI - Trans Aortic Valve Implant (Cardiology)  
WAST - Welsh Ambulance Services Trust  
WHSSC - Welsh Health Specialised Services Committee (now part of NWJCC)  
WG - Welsh Government

## ABUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£217,389	£930	£218,319

EOYF Variance as a % of Budgeted Income 0.43%

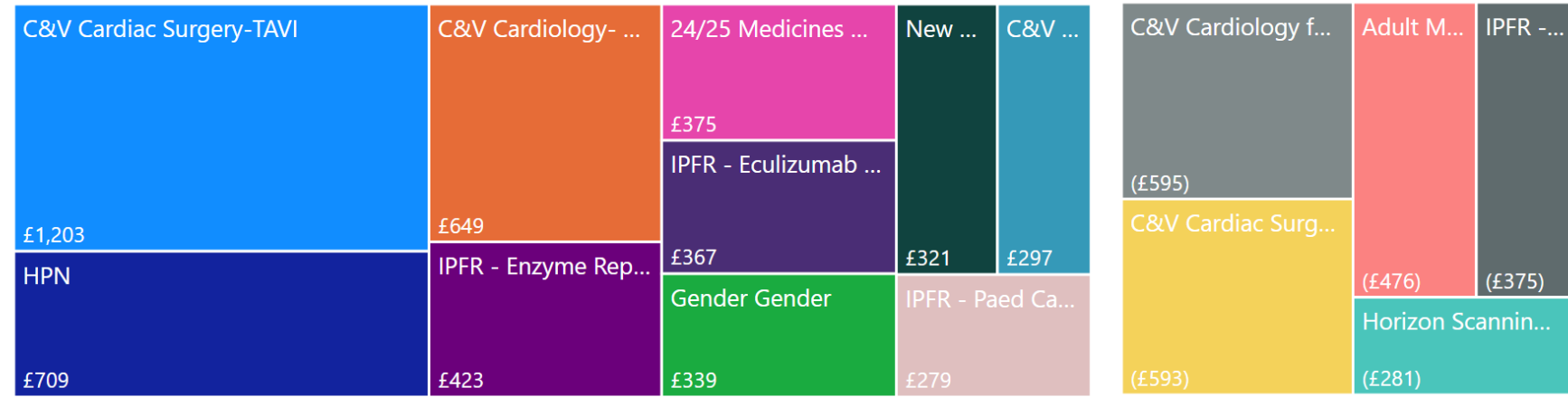
## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Cardiff & Vale	£2,446	£2,446
Swansea Bay	£282	£282
Betsi Cadwaladr	£30	£30
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Velindre	(£41)	(£41)
Aneurin Bevan	(£72)	(£72)
WAST	(£265)	(£265)
<b>Total</b>	<b>£2,381</b>	<b>£2,381</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	Releases	Renal	DRC	IVF	Non Welsh SLA	Mental Health	Developments	Total
£2,381	£1,457	£620	-	(£51)	(£90)	(£157)	(£265)	(£672)	(£2,293)	<b>£930</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



### Comments/Notes:

Aneurin Bevan residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £930k overspent includes the following main components:

- Cardiology through Cardiff & Vale - £54k overspent in total, made up of £653k on general Specialist Cardiology, and an underspend of (£595) on AB Cardiology
- TAVI activity through Cardiff & Vale - £1,203k overspent in total, from a projected over-activity from the provider.
- HPN homecare drugs - overspend of £709k related to the newly procured contract
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £297k overspent; recent data from the provider has been presented to Management Group
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding in the agreed ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

# Commissioner Overview: BCUHB

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## BCUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£270,439	£2,625	£273,064

EOYF Variance as a % of Budgeted Income 0.97%

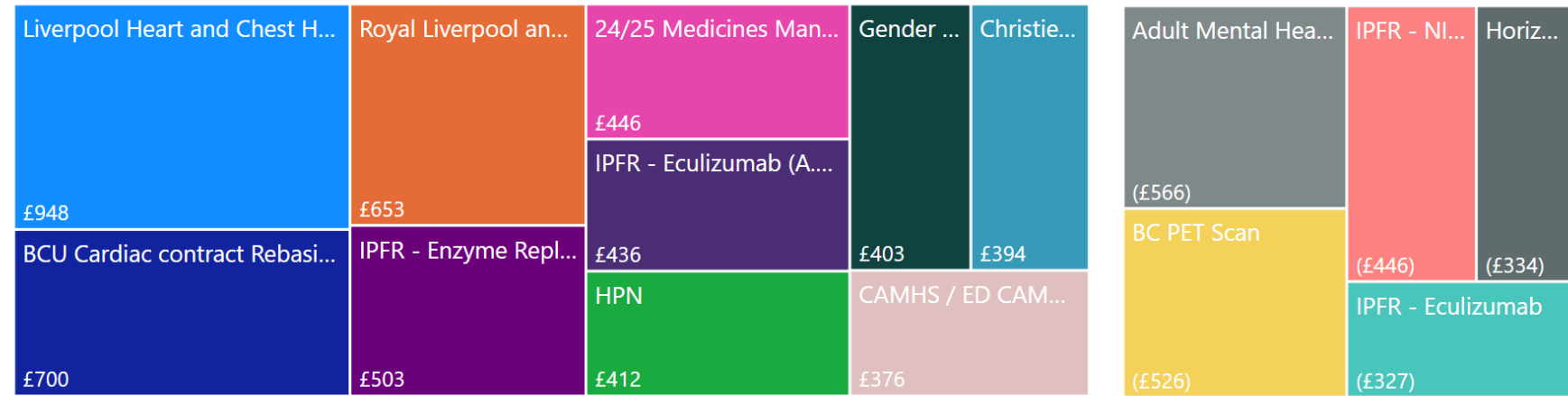
## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	-	-
Betsi Cadwaladr	(£660)	(£660)
Cardiff & Vale	£545	£545
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£133	£133
Velindre	-	-
WAST	(£111)	(£111)
<b>Total</b>	<b>(£92)</b>	<b>(£92)</b>

## Breakdown of EOYF Variance by Area:

Non Welsh SLA	Savings	IPFR	IVF	Releases	Renal	NHS Wales	DRC	Mental Health	Developments	Total
£2,260	£1,437	£1,138	£186	-	(£62)	(£92)	(£103)	(£175)	(£1,961)	£2,625

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



## Comments/Notes:

Betsi Cadwaladr residents services come primarily from their own Health Board, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £2,625k overspent includes the following main components:

- Non-achievement of the £700k BC Cardiac Savings target.
- Walton, Liverpool Heart & Chest etc - WG funding of £6.9m has been provided non-recurringly for 2024/25 as cover of the NHSE growth and cost pressures. The Walton has a further overspend of £948k due to overperformance, and Royal Liverpool of £653k.
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding in the agreed ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## CVUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£186,817	£355	£187,171

EOYF Variance as a % of Budgeted Income 0.19%

## NHS Wales Breakdown

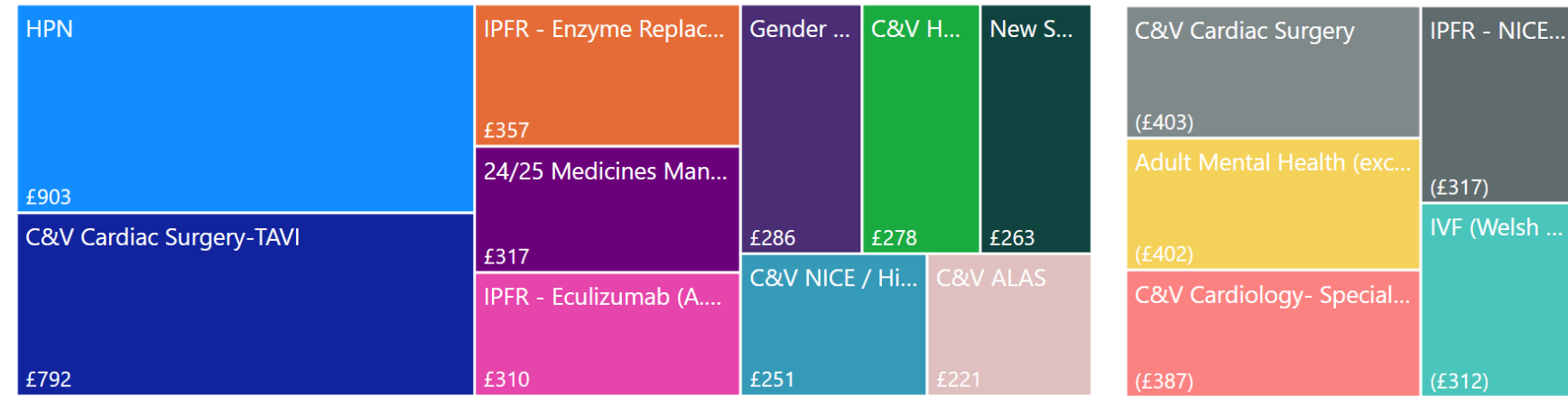
	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£36	£36
Betsi Cadwaladr	£26	£26
Cardiff & Vale	£1,665	£1,665
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£239	£239
Velindre	(£30)	(£30)
WAST	(£51)	(£51)
<b>Total</b>	<b>£1,885</b>	<b>£1,885</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	Releases	Renal	DRC	IVF	Mental Health	Non Welsh SLA	Developments	Total
£1,885	£1,399	£223	-	(£41)	(£77)	(£260)	(£275)	(£278)	(£2,221)	<b>£355</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

All ▾



### Comments/Notes:

Cardiff & Vale residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £355k overspent includes the following main components:

- TAVI activity through Cardiff & Vale - £792k overspent in total, from a projected over-activity from the provider. A detailed SBAR and projections have been requested from the provider.
- HPN homecare drugs - overspend of £903k related to the newly procured contract
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £221k overspent; recent data from the provider has been presented to Management Group
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding in the agreed ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## CTMUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£165,809	£681	£166,491

EOYF Variance as a % of Budgeted Income 0.41%

## NHS Wales Breakdown

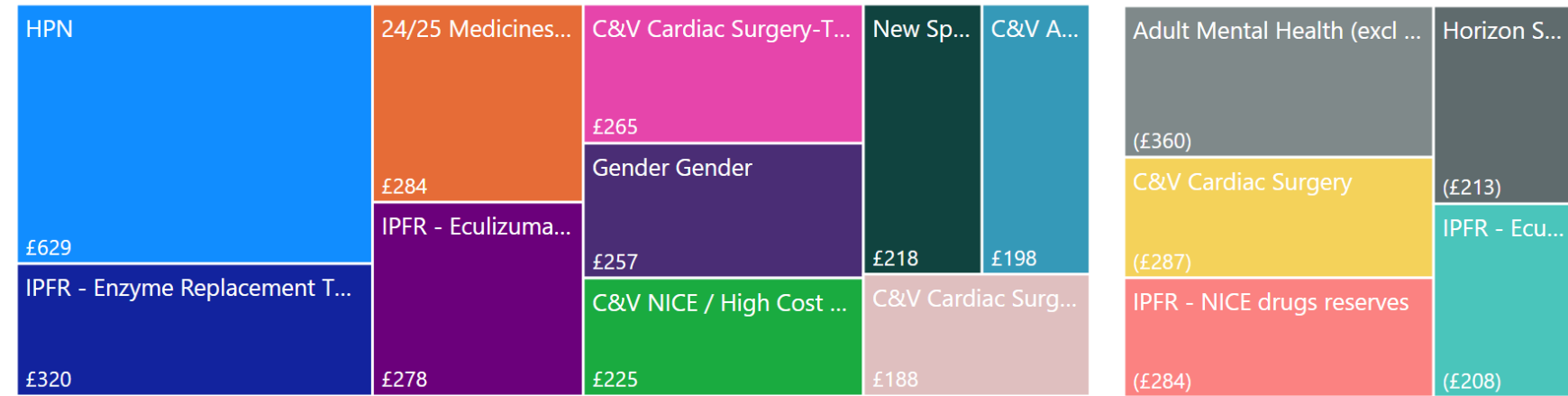
	YTD Variance	EOYF Variance
Aneurin Bevan	£40	£40
Betsi Cadwaladr	£23	£23
Cardiff & Vale	£1,398	£1,398
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£439	£439
Velindre	(£29)	(£29)
WAST	(£55)	(£55)
<b>Total</b>	<b>£1,815</b>	<b>£1,815</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	Releases	Renal	IVF	DRC	Mental Health	Non Welsh SLA	Developments	Total
£1,815	£1,036	£469	-	(£39)	(£113)	(£131)	(£278)	(£324)	(£1,754)	£681

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

All ▾



### Comments/Notes:

Cwm Taf Morgannwg residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £681k overspent includes the following main components:

- HPN homecare drugs - overspend of £629k related to the newly procured contract
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £198k overspent; recent data from the provider has been presented to Management Group
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs , partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

# Commissioner Overview: HDUHB

Financial Year

Multiple selecti... ▾

Financial Month

12 ▾

## HDUHB Commissioner Contribution to JCC

Budgeted Income £'000 EOYF £'000 Total £'000

£141,058 £1,166 £142,224

EOYF Variance as a % of Budgeted Income 0.83%

## NHS Wales Breakdown

YTD Variance £'000 EOYF Variance £'000

Aneurin Bevan	£12	£12
Betsi Cadwaladr	£20	£20
Cardiff & Vale	£847	£847
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£1,544	£1,544
Velindre	(£2)	(£2)
WAST	(£59)	(£59)
<b>Total</b>	<b>£2,363</b>	<b>£2,363</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	Releases	Renal	DRC	IVF	Non Welsh SLA	Mental Health	Developments	Total
£2,363	£520	£406	-	(£35)	(£55)	(£101)	(£195)	(£241)	(£1,496)	<b>£1,166</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

All ▾

SB TAVI £1,223	IPFR - Enzyme Repla... £277	Gender Gender £222	C&V ...	C&V...	Adult Mental He... (£312)	SB Cardi...	Horiz...
	24/25 Medicines Ma... £246	HPN £222	£194	£172	IPFR - NICE drug... (£246)	(£233)	(£184)
	IPFR - Eculizumab (A... £240	New Specialised ... £212	SB Cardiology £167			IPFR - Eculizumab (£180)	

### Comments/Notes:

Hywel Dda residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £1,166k overspent includes the following main components:

- TAVI activity through Swansea Bay - £1,223k overspent in total, from TAVI contract increases as agreed through Management Group in December 2023. Savings from the Cardiac Surgery rebasing are expected to help cover this spend, but is currently tied up in fixed costs and will be considered in the Phase 2 part of this project.
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £172k overspent; recent data from the provider has been presented to Management Group
- HPN homecare drugs - overspend of £228k related to the newly procured contract
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## PTHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£59,057	(£117)	£58,940

EOYF Variance as a % of Budgeted Income -0.20%

## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	(£1)	(£1)
Betsi Cadwaladr	£7	£7
Cardiff & Vale	£253	£253
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£84	£84
Velindre	(£2)	(£2)
WAST	(£32)	(£32)
<b>Total</b>	<b>£309</b>	<b>£309</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	IVF	Releases	Renal	DRC	Non Welsh SLA	Mental Health	Develop ments	Total
£309	£293	£139	£17	-	(£12)	(£20)	(£114)	(£238)	(£490)	<b>(£117)</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

All ▾

IPFR - Enzyme Replac... £95	24/25 Medicines ... £84	IPFR - Eculizuma... £82	Birmingham ... £77	Gender Gender £76	CAMHS / ED CA... (£134)	Adult M... (£107)	IPFR - ... (£84)
IPFR - Paed Cancer, B... £93	HPN £83	C&V Cardiac Sur... £78	C&V ALAS £59	IPFR - Proto... £52	University Hospit... (£109)	Horizon Scanning ... (£63)	

### Comments/Notes:

Powys residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of (£117k) underspent includes the following main components:

- NHS England - Birmingham Women & Children, Heart of England - WG funding has been provided non-recurringly for 2024/25 as cover of the NHSE growth and cost pressures.
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £59k overspent; recent data from the provider has been presented to Management Group
- HPN homecare drugs - overspend of £86k related to the newly procured contract
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## SBUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£145,577	£1,348	£146,924

EOYF Variance as a % of Budgeted Income 0.93%

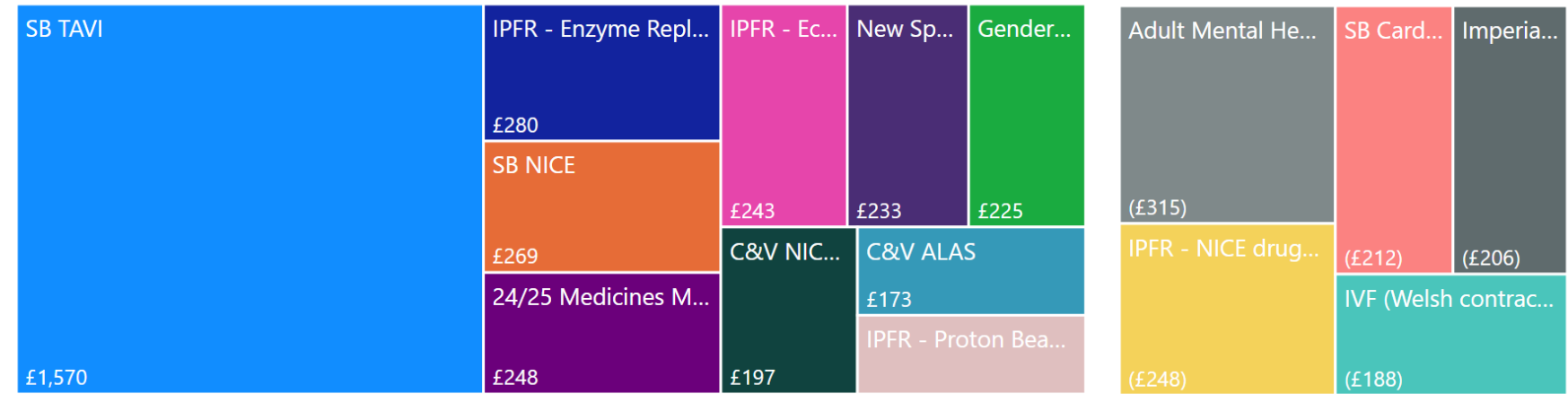
## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£9	£9
Betsi Cadwaladr	£20	£20
Cardiff & Vale	£868	£868
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£2,089	£2,089
Velindre	(£1)	(£1)
WAST	(£44)	(£44)
<b>Total</b>	<b>£2,942</b>	<b>£2,942</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Savings	Releases	Renal	DRC	IVF	Mental Health	Non Welsh SLA	Developments	Total
£2,942	£536	£410	-	(£33)	(£61)	(£148)	(£382)	(£386)	(£1,531)	<b>£1,348</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



### Comments/Notes:

Swansea Bay residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £1,348k overspent includes the following main components:

- TAVI activity through Swansea Bay - £1,570k overspent in total, from TAVI contract increases as agreed through Management Group in December 2023. Savings from the Cardiac Surgery rebasing are expected to help cover this spend, but is currently tied up in fixed costs and will be considered in the Phase 2 part of this project.
- ALAS services (wheelchairs and prosthetics) through Cardiff & Vale - £173k overspent; recent data from the provider has been presented to Management Group
- Mental Health - overspends on Gender have been covered by significant underspends on Medium Secure Mental Health savings on enhanced observations and placements
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.