



GIG  
CYMRU  
NHS  
WALES

Cyd-bwyllgor  
Comisiynu  
Joint Commissioning  
Committee

# NHS Wales Joint Commissioning Committee (JCC)

## Financial Position Report

Financial Year

2025/26



Financial Month

7



**Author:** Assistant Director of Finance - Sandy Tallon

**Executive Lead:** Director of Finance & Information - Stacey Taylor

**Date Produced:** 7th November 2025



# Report Contents

Area	Page Number(s)
Background/Introduction	3
Finance Summary - by service	4
Finance Summary - by provider	5
Welsh Provider Overview	6
Other Provider Areas Overview	7
Risks/Opportunities	8
Commissioner Overview	9
Savings	10
Income/PSPP/Actions Notes	11
Confirmation of Report	12
Glossary	13
Finance Summary - by Commissioning team (internal only)	App A
Position Summaries by Health Board	App B



Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
£1,221,230	£712,384	£716,426	£4,042	£1,228,944	£7,714

## The reported position is based on the following:

The overall year-to-date JCC position at month 7 is an overspend of £4m, with a forecast year end overspend of £7.7m. The financial position is reported against the 2025/26 baselines following approval of the Foundation Plan 2025/26 by the Joint Commissioning Committee on the 18th March 2025. The remit of the JCC is to deliver a plan for health boards within an overall financially balanced position. However, the composite individual positions are important and are dealt with in this financial report, together with consideration of corrective actions as the need arises.

- NHS Wales Providers – based on month 6 data received from providers.
- NHS England Providers – based on month 6 data received from providers.
- Mental Health & IPFR – live patient data on agreed placements as at the end of the month, plus funding approvals and purchased block bed capacity.

At the private session of the Joint Committee in November, members will receive a paper for consideration about mitigating actions to manage the financial position for 2025/26 downwards. Should the Committee agree to pursue choices, formal proposals will be considered for decision in public in December.

## Risks to the position (unchanged from previous month 6 report) (see page 8 for further detail):

A number of risks were identified in the Foundation Plan for 2025/26, in addition to a number of service areas that reported notable overspends in 2024/25. As detailed within the plan for 2025/26, the agreed plan of 4% does not fully address all service or cost pressures, and some risks will require further mitigation and management within the period. All High/Medium risks have been fully reported within the financial position, with the following risks being classified as Low:

- NICE growth - the final agreed Plan included 25% of the total £13.5m NICE drugs growth calculations. **Noting that the original plan used a 50% estimate of £6.7m, the difference of £1m is being reported as a risk** until later in the year, when this can be re-evaluated with more in-year data.
- Reduction of the UH Bristol NHS Trust position from a straight extrapolation of the activity to date (M5 data), whilst more analysis is examined on the Neonatal / Paeds ICU positions - **£1m risk**
- **Winter pressures risks have been quantified as £4m, based on the additional activity seen during these months last year. However, there remains £2.5m in Reserves earmarked against this risk.**

**A separate paper around Risks was taken to the JCC for discussion in September, with the key points being discussed at the following Directors of Finance forum. There has been a focus on reducing the level of risk reported, which has resulted in only Low risks being excluded from the financial position this month. This includes identification and delivery of savings as a key priority, with actions being taken through formal NWJCC Board meetings and strategy sessions.**

## Finance Working Group

The Finance Working Group was re-established under the JCC in 2024/25, and meets monthly. Membership includes senior members of the JCC and Health Board Finance teams, with other colleagues as required. Terms of Reference have been re-evaluated in August 2025, given the inception of various newer JCC sub-committees and groups. This group oversees various financial analysis and discussions, including the coming revision to the Risk share percentages and Transfers of Services. The September meeting was focussed on the financial risks. and received details for discussion.

Sub-total	Top overspends	Top underspends	Total
<b>Cardiology - TAVI</b>	<b>£2,165</b>		<b>£2,165</b>
Cardiff - TAVI	£1,140		<b>£1,140</b>
SBU - TAVI to-date	£1,025		<b>£1,025</b>
<b>Paeds ICU/Neonatal ICU</b>	<b>£4,177</b>		<b>£4,177</b>
Cardiff - NICU	£985		<b>£985</b>
Cardiff - PICU	£642		<b>£642</b>
SBU - NICU	£449		<b>£449</b>
UH Bristol - mainly PICU	£2,101		<b>£2,101</b>
<b>Other</b>	<b>£8,093</b>	<b>(£4,018)</b>	<b>£4,075</b>
Cardiff - Clinical Immunology	£1,000		<b>£1,000</b>
Cardiff - Haemophilia	£1,754		<b>£1,754</b>
Gender	£1,015		<b>£1,015</b>
HPN	£1,783		<b>£1,783</b>
IPFR - Enzyme Replacement	£960		<b>£960</b>
IPFR General	£1,581		<b>£1,581</b>
Liverpool Heart & Chest		(£1,939)	<b>(£1,939)</b>
MH - Adult Medium Secure		(£1,266)	<b>(£1,266)</b>
Other		(£83)	<b>(£83)</b>
Perinatal OOA		(£730)	<b>(£730)</b>
<b>Savings &amp; Prior Commitments/Reserves</b>	<b>£7,427</b>	<b>(£10,130)</b>	<b>(£2,703)</b>
CIAG & prior commitments		(£6,428)	<b>(£6,428)</b>
Prior Year releases		(£1,025)	<b>(£1,025)</b>
Reserves		(£2,677)	<b>(£2,677)</b>
Savings	£7,427		<b>£7,427</b>
<b>Total</b>	<b>£21,862</b>	<b>(£14,148)</b>	<b>£7,714</b>

The overall year-to-date position at month 7 is **an overspend of £4m**, with a forecast **year end overspend of £7.7m**. This is mainly driven by pressures within Welsh providers, NHS England, and IPFR.

### Cardiology - TAVI (Transaortic Valve Implants) - £2.2m forecast overspend:

TAVI devices continue to perform above contracted levels, with both NHS Wales providers forecasting overspends, although activity has slowed down through Liverpool.

### Paediatric ICU / Neonatal ICU - £.24m forecast overspend:

Pressures have been experienced across NHS Wales and NHS England providers. NICU activity in CVUHB is reported to be 5,216 cot days to Month 6, versus 5,109 in the same period in 2024/25, driving a £0.5m YTD overspend, with SBUHB reporting 2,723 cot days to M5, versus 2,570 in the same period in 2024/25, driving a £0.3m YTD overspend. Additionally, there was CVUHB PICU activity of 1,035 bed-days to Month 6 versus 759 in the same period in 2024/25, is driving a £0.3m YTD overspend. University Hospitals of Bristol & Weston have also seen higher than usual activity, due to a number of high cost patients, with total length of stay up vs the same period in 2024/25.

### Other - £4m forecast overspend:

The other areas with significant forecast variances include:

- Haemophilia Blood Products - increased blood product costs, particularly Veyvondi, Idelvion and Hemlibra.
- Clinical Immunology - YTD spend currently in line with baseline but an increase in costs anticipated during the second half of the year.
- IPFR - HPN home delivered drugs forecast overspend of £1.8m, due to increased costs from a newly Procured contract in 2024. More providers are now coming online, and switching to the most cost-effective providers may reduce these costs.
- IPFR - Enzyme Replacement drugs forecast overspend of £1m
- IPFR - general overspend across various commissioning team areas totalling a forecast overspend of £1.6m
- NHSEngland - increased Non-elective tariff costs of 15%, versus the general (fully funded) 25/26 increase of 2.83%.

### Savings & Prior Year Commitments / Reserves - (£2.7m underspend):

Total **savings schemes** of £11.4m were proposed to be delivered in 2025/26, including £8.9m to mitigate non-Welsh SLA pressures carrying forward from 2024/25. Firm plans are in place to deliver £13.8m of Savings, which includes not spending £6.4m of prior committed funds, and £2.7m of provisions. However, these are non-recurring achievements, leaving the unachieved Savings relating to the NHS England pressures, which are being considered by a Referral Management project being undertaken with BCUHB and Powys THB.

# JCC Finance Summary - by provider/riskshare

Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
<input type="checkbox"/> <b>NHS Wales</b>	<b>£917,782</b>	<b>£535,373</b>	<b>£537,265</b>	<b>£1,892</b>	<b>£920,775</b>	<b>£2,993</b>
Cardiff & Vale	£345,913	£201,782	£202,234	£452	£347,725	£1,813
WAST	£291,264	£169,904	£169,904	-	£291,264	-
Swansea Bay	£155,134	£90,495	£91,939	£1,444	£156,457	£1,322
Betsi Cadwaladr	£54,564	£31,829	£31,926	£97	£54,731	£167
Velindre	£40,877	£23,845	£24,036	£191	£40,973	£96
Aneurin Bevan	£13,978	£8,154	£7,952	(£202)	£13,731	(£248)
Cwm Taf Morgannwg	£13,704	£7,994	£7,902	(£92)	£13,547	(£157)
Hywel Dda	£2,348	£1,370	£1,370	-	£2,348	-
<input type="checkbox"/> <b>Non Welsh SLA</b>	<b>£160,456</b>	<b>£93,599</b>	<b>£95,365</b>	<b>£1,766</b>	<b>£163,356</b>	<b>£2,900</b>
<input type="checkbox"/> <b>IPFR</b>	<b>£63,515</b>	<b>£37,050</b>	<b>£40,550</b>	<b>£3,500</b>	<b>£69,789</b>	<b>£6,275</b>
<input type="checkbox"/> <b>Mental Health</b>	<b>£45,287</b>	<b>£26,418</b>	<b>£25,518</b>	<b>(£899)</b>	<b>£43,668</b>	<b>(£1,619)</b>
<input type="checkbox"/> <b>CIAG &amp; Prior Year Commitments</b>	<b>£31,753</b>	<b>£18,523</b>	<b>£11,989</b>	<b>(£6,534)</b>	<b>£22,741</b>	<b>(£9,012)</b>
<input type="checkbox"/> <b>Direct Running Costs</b>	<b>£10,499</b>	<b>£6,125</b>	<b>£6,125</b>	<b>-</b>	<b>£10,499</b>	<b>-</b>
<input type="checkbox"/> <b>Renal</b>	<b>£3,315</b>	<b>£1,933</b>	<b>£1,919</b>	<b>(£15)</b>	<b>£3,315</b>	<b>£0</b>
<input type="checkbox"/> <b>Releases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(£1,250)</b>	<b>(£1,250)</b>
<input type="checkbox"/> <b>Savings</b>	<b>(£11,377)</b>	<b>(£6,637)</b>	<b>(£2,304)</b>	<b>£4,332</b>	<b>(£3,950)</b>	<b>£7,427</b>
<b>JCC Total Expenditure</b>	<b>£1,221,230</b>	<b>£712,384</b>	<b>£716,426</b>	<b>£4,042</b>	<b>£1,228,944</b>	<b>£7,714</b>

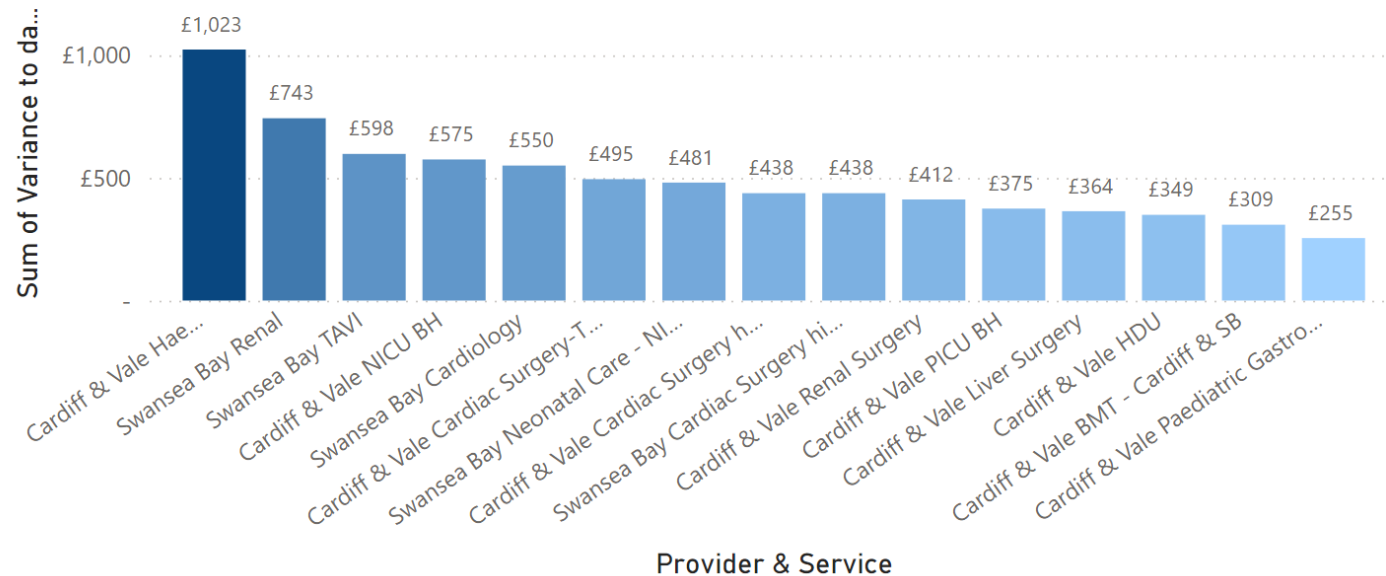
- For **NHS Wales contracts**, the reported position is based on M6 contract monitoring data. The overspend noted reflects the currently unmitigated financial risks following the mid-range 4% uplift applied through the foundation plan for 2025/26.
- For the **non-Welsh SLA**, a forecast overspend of £2.9m is reported, which is based on month 6 data. Please note that the financial position includes the full effect of the 2.83% NHSE tariff uplift for this year, and the additional Non-elective price increases of around 15% on the relevant activity.
- Total **savings schemes** of £11.4m were proposed to be delivered in 2025/26, including £8.9m to mitigate non-Welsh SLA pressures. Firm plans are in place to deliver £13.8m of Savings, which includes not spending £6.2m of prior committed funds, and £2.2m of provisions.
- The overall **IPFR** full-year forecast position is driven by £1.8m in relation to HPN, and £1m on ERT. There is a further overspend on general IPFR approvals of £2.6m, partially covered by NICE drugs funding cover of £2m.

# Welsh Provider Overview

Provider	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Year End Outturn £'000	Forecast Variance £'000
Aneurin Bevan	£13,978	£8,154	£7,952	(£202)	£13,731	(£248)
Betsi Cadwaladr	£54,564	£31,829	£31,926	£97	£54,731	£167
Cardiff & Vale	£345,913	£201,782	£202,234	£452	£347,725	£1,813
Cwm Taf Morgannwg	£13,704	£7,994	£7,902	(£92)	£13,547	(£157)
Hywel Dda	£2,348	£1,370	£1,370	-	£2,348	-
Swansea Bay	£155,134	£90,495	£91,939	£1,444	£156,457	£1,322
Velindre	£40,877	£23,845	£24,036	£191	£40,973	£96
WAST	£291,264	£169,904	£169,904	-	£291,264	-
<b>Welsh Provider Total</b>	<b>£917,782</b>	<b>£535,373</b>	<b>£537,265</b>	<b>£1,892</b>	<b>£920,775</b>	<b>£2,993</b>

For ref: Total Welsh Provider prior year outturn (excl. WAST) £862,437

Top 10 Drivers of Variance to date by Provider & Service £'000



The **Welsh SLA** provider position at month 7 is an **overspend of £1.9m**, with a forecast year end variance of **£3m**.

For all Welsh contracts, the reported position is based on M6 data.

## LTA Agreements:

Baseline contract values have been agreed across all Welsh providers. However, there is work to follow in-year around contract rebasing, currencies, performance monitoring and Referral Management. A large part of the areas overspending relate to Drugs costs (e.g. Haemophilia Blood Products, Clinical Immunology).

The visual to the left highlights the **main drivers of the reported overspends** to date by Provider and Service. This is based on data to month 6 and will be continually reviewed to assess the risk to the position.

Background to some of the overspends include:

- Cardiff & Vale/Haemophilia - pressures driven mainly by Veyvondi and Idelvion when compared to 2024/25.
- Cardiff & Vale/NICU BH - Driven by both ICU/HDU bed days.
- Cardiff & Vale/PICU BH - Bed days above baseline YTD.
- Cardiff & Vale/BMT - Increased activity of the more expensive Allogenic Matched Unrelated Donor procedure. Health board anticipate this will not be sustained.
- Cardiff & Swansea - TAVI (Cardiology) overperformance
- Swansea Renal inpatient activity - driven by both inpatient and dialysis activity

Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
⊕ Non Welsh SLA	£160,456	£93,599	£95,365	£1,766	£163,356	£2,900
⊕ IPFR	£63,515	£37,050	£40,550	£3,500	£69,789	£6,275
⊕ Mental Health	£45,287	£26,418	£25,518	(£899)	£43,668	(£1,619)
⊕ CIAG & Prior Year Commitments	£31,753	£18,523	£11,989	(£6,534)	£22,741	(£9,012)
⊕ Direct Running Costs	£10,499	£6,125	£6,125	-	£10,499	-
⊕ Renal	£3,315	£1,933	£1,919	(£15)	£3,315	£0
⊕ Releases	-	-	-	-	(£1,250)	(£1,250)
⊕ Savings	(£11,377)	(£6,637)	(£2,304)	£4,332	(£3,950)	£7,427
<b>Total Other Providers</b>	<b>£303,447</b>	<b>£177,011</b>	<b>£179,162</b>	<b>£2,151</b>	<b>£308,168</b>	<b>£4,721</b>

## Direct Running Costs:

The **DRC position** for the NWJCC team at month 7 reports a breakeven year-to-date and year-end forecast position. This includes £200k of Savings reported as achieved.

The NWJCC is currently restructuring, with ongoing costings against a new proposed joint structure of the previous entities.

## Non Welsh SLAs:

The **Non Welsh SLA** provider position at month 7 is an **overspend of £1.8m**, with a forecast **year-end overspend of £2.9m**. The reported position is based on month 6 data where received from providers.

The forecast overspend is largely driven by PICU/NICU pressures noted in our contract with UH Bristol & Weston due to a number of high cost patients, with total length of stay up vs the same period in 2024/25. Included in the 2025/26 position is additional funding of £8.9m to cover emerging NHS England pressures from 2024/25. This was funded non-recurrently by WG in 2024/25. Funding was reported through an £8.9m savings target included within the Foundation Plan for 2025/26.

Please note that the financial position includes the full effect of the 2.83% NHSE tariff uplift for this year, and the additional Non-elective price increases of around 15% on the relevant activity.

## Mental Health:

The **Mental Health** position at month 7 is a year-to-date **underspend of (£0.9m)**, with a forecast year end **underspend of (£1.6m)**.

The reported position is based on actual data available to date.

The JCC finance team have worked extensively on the enhanced observation approvals and processes, leading to a reduced level of spend.

## Individual Patient Funding Requests (IPFR):

The **IPFR position** at month 7 reports a **year-to-date overspend of £3.5m**, with a **full-year forecast overspend of £6.3m**. The reported position is based on actual data available to date.

The year-end forecast includes £1.8m on HPN and £2.6m on general IPFR approvals, with £1m in relation to Enzyme Replacement Therapy (ERT). This is mitigated by a portion of the NICE drug funding from the 2025/26 ICP.

## RISKS

In developing the 2025/26 Foundation Plan, the Joint Commissioning requested three financial modelling scenarios to be developed:

- a 6% uplift to resolve commissioning risks identified across the system
- a mid-range 4% uplift to mitigate a number of high level risks, with JCC members agreeing to tolerate some other service risks
- a 1.77% uplift.

It should also be noted that these options do not provide for additional growth in activity from 2024/25 levels. The plan was agreed by the JCC on the 18th March 2025 based on an **average 4% uplift**. As a result, some risks require further mitigation and management within the period, and work is continuing at pace in order to deliver. All High/Medium risks have been fully reported within the financial position, with the remaining risks being classified as Low.

**A separate paper around Risks was taken to the JCC for discussion in September, with the key points being discussed at the following Directors of Finance forum. This has informed the resulting reported financial position.**

Known financial risks with Low risk include:

- NICE growth - the final agreed Plan included 25% of the total £13.5m NICE drugs growth calculations. **Noting that the original plan used a 50% estimate of £6.7m, the difference of £1m is being reported as a risk** until later in the year, when this can be re-evaluated with more in-year data.
- Reduction of the UH Bristol NHS Trust position from a straight extrapolation of the activity to date (M5 data), whilst more analysis is examined on the Neonatal / Paeds ICU positions - **£1m risk**
- **Winter pressures risks have been quantified as £4m, based on the additional activity seen during these months last year. However, there remains £2.5m in Reserves earmarked against this risk.**

**Successful mitigation of these risks requires collaborative efficiency and savings programmes to be jointly delivered by NWJCC, Health Boards and WAST.**

## OPPORTUNITIES

Opportunities are being explored across various areas going forward, including product procurement/medicines management.

Please note the following are potential opportunities for information only, and are being worked through for 2025/26:

**Reserves** - £2.5m

# Commissioner Overview - summary

Budgeted Income £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total
Income	£224,658	£270,869	£170,041	£194,147	£148,181	£60,596	£152,738	£1,221,230

Share of Forecast Year-end Variance by Area £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total Forecast Variance
Savings	(£64)	£6,797	(£35)	£44	£31	£591	£63	£7,427
IPFR	£1,465	£1,156	£914	£1,241	£512	£365	£623	£6,275
NHS Wales	£246	(£44)	£263	£384	£973	£89	£1,083	£2,993
Non Welsh SLA	£1,038	(£850)	£468	£689	£451	£436	£668	£2,900
Renal	£0	£0	£0	£0	£0	£0	£0	£0
Direct Running Costs	-	-	-	-	-	-	-	-
Releases	(£234)	(£279)	(£178)	(£198)	(£154)	(£53)	(£155)	(£1,250)
Mental Health	(£494)	(£286)	(£138)	(£118)	(£119)	(£201)	(£263)	(£1,619)
CIAG & Prior Year Commitments	(£1,826)	(£1,231)	(£1,320)	(£2,048)	(£1,066)	(£314)	(£1,207)	(£9,012)
<b>Total Share of Year-End Variance</b>	<b>£131</b>	<b>£5,263</b>	<b>(£25)</b>	<b>(£6)</b>	<b>£627</b>	<b>£914</b>	<b>£811</b>	<b>£7,714</b>

2025/26	£224,789	£276,131	£170,016	£194,141	£148,808	£61,510	£153,549	£1,228,944
---------	----------	----------	----------	----------	----------	---------	----------	------------

Share of Year-to-date Position £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total
2025/26	(£246)	£3,156	(£132)	(£271)	£329	£673	£534	£4,042

This page provides a breakdown of how the JCC budget is funded by the seven Health Boards.

**Any over/under spend is returned to Commissioners based on the risk sharing framework** which was agreed by Joint Committee and implemented from April 2019. This is currently based predominantly on a 2-year average of **2018/19 and 2019/20 activity**. It was agreed to **update these during 2025/26 for use in-year**.

**This table highlights the current trajectory to Commissioner positions, by area, based on current year-end forecasts.**

This table to the left reports the position at the current month.

Heading	Annual Budget £'000	Budget to date £'000	Savings reported to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
☐ Savings	(£11,377)	(£6,637)	(£2,304)	£4,332	(£3,950)	£7,427
☑ NHSE 24/25 issues	(£8,877)	(£5,178)	-	£5,178	-	£8,877
☐ Additional schemes	(£2,500)	(£1,458)	(£2,304)	(£846)	(£3,950)	(£1,450)
JCC Savings schemes 25/26	(£2,500)	(£1,458)	-	£1,458	-	£2,500
Cystic Fibrosis funding		-	(£321)	(£321)	(£550)	(£550)
Drugs costs and biosimilar savings		-	(£350)	(£350)	(£600)	(£600)
High Secure Ashworth - contract saving		-	(£350)	(£350)	(£600)	(£600)
High Secure Rampton - contract saving		-	(£583)	(£583)	(£1,000)	(£1,000)
JCC DRC savings		-	(£117)	(£117)	(£200)	(£200)
UH Bristol - contract saving		-	(£583)	(£583)	(£1,000)	(£1,000)
<b>Total Savings as per ICP</b>	<b>(£11,377)</b>	<b>(£6,637)</b>	<b>(£2,304)</b>	<b>£4,332</b>	<b>(£3,950)</b>	<b>£7,427</b>

For ref: Prior year savings delivery (£6,296)

A collaborative efficiency and savings programme is to be jointly delivered by the NWJCC, health boards and WAST, both through commissioner and provider actions, with system wide plans being developed. A pipeline of schemes has been developed.

The foundation plan for 2025/26 included an overall savings and efficiency target of £11.4m, made up of:

1. A general JCC £2.5m savings target, representing 2% set against non-Welsh provider expenditure. This has been delivered across medicines management, non-Welsh contracts and NWJCC direct running costs. Savings achieved represent £3.95m across the areas listed in the table.
2. In addition, £8.9m of savings to fund NHS England pressures from 2024/25 was included in this year's Foundation Plan.

In addition, the plan is net of circa £8.5m of savings within the WAST financial plan which supports equivalent cost pressures. WAST have achieved the WG expectation to deliver at least 2% efficiencies, along with self-funding the Band 4/5 upgrading costs. There are also £8-10m of efficiencies within mental health services that offset additional cost.

**The savings position at M7 reports savings delivery of £3.95m across various schemes, against the £2.5m general JCC targets. The separate Savings target of £8.9m against NHSE spend has not been achieved, but has been mitigated through CIAG and Prior Year Commitments of £6m which have not yet started.**

**This reflects the discussions at the JCC, Finance Working Group and Directors of Finance around fully reporting Savings which have not been delivered financially, and to pause any further expenditure this year, which has not already been committed.**

Further work is ongoing around additional schemes and Savings potential.

## INCOME/EXPENDITURE ASSUMPTIONS

There are no notified disputes regarding the income assumptions related to the JCC IMTP. Invoices over 11 weeks in age detailed to aid LHB's in clearing them before arbitration dates:

- none

## PUBLIC SECTOR PAYMENT COMPLIANCE

As at the end of Q2 2025/26 WHSSC had achieved **99.5% compliance for NHS invoices paid within 30 days by value and 94.6% by number.**

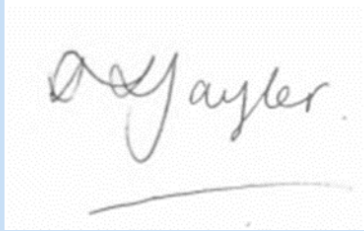
For non-NHS invoices WHSSC had achieved 97% in value for invoices paid within 30 days and 96.8% by number.

This data is updated on a quarterly basis; the next update will be provided following the end of Q3.

## RESPONSES TO ACTION NOTES FROM WG MMR RESPONSES

Responses to the points raised within the WG MMR responses letter has been covered within a separate correspondence.

## CONFIRMATION OF REPORT



**Stacey Taylor**  
Deputy Chief Commissioner



**Huw George**  
Interim Chief Commissioner

NWJCC / JCC - NHS Wales Joint Commissioning Committee  
ALAS - Artificial Limbs and Appliances Services  
CAMHS - Child and Adolescent Mental Health Services  
CUF - Commissioning Uplift Factor  
DDRC - Diving Diseases Research Centre  
DRC - Direct Running Costs  
EASC - Emergency Ambulance Services Committee (now part of NWJCC)  
ED - Eating Disorders  
EMRTS - Emergency Medical Retrieval & Transfer Service  
HPN - Home Parenteral Nutrition  
ICD - Interventional Cardiac Devices  
ICP - Integrated Commissioning Plan  
IPC/IPFR - Individual Patient Commissioning / Funding Request  
IVF - In Vitro Fertilisation  
NICU - Neonatal Intensive Care  
NCCU - National Collaborative Commissioning Unit  
NHSE - NHS England  
OOA - Out of Area  
PETIC - Positron Emission Tomography Imaging Centre  
PICU - Paediatric Intensive Care  
PSPP - Public Sector Payment Compliance  
SLA - Service Level Agreement  
TAVI - Trans Aortic Valve Implant (Cardiology)  
WAST - Welsh Ambulance Services Trust  
WHSSC - Welsh Health Specialised Services Committee (now part of NWJCC)  
WG - Welsh Government

# Appendix A: JCC Finance Summary - by Commissioning team (internal reports only)

Delegated Budget	Annual Budget £'000	Budget to date £'000	Spend to date £'000	YTD Variance £'000	YTD Variance Movement £'000	Forecast Variance £'000	Forecast Variance Movement £'000
⊕ Specialised Services	£748,962	£436,895	£450,202	£13,308	£2,522 ↑	£23,420	£192 ↑
⊕ Ambulance/111	£316,248	£184,478	£184,523	£45	(£20) ↓	(£0)	(£0) ↓
⊕ Mental Health, LD & VG	£86,257	£50,317	£48,295	(£2,022)	(£419) ↓	(£4,825)	£104 ↑
⊕ Medical Director	£29,073	£16,959	£16,186	(£773)	(£57) ↓	(£339)	(£90) ↓
⊕ Finance	£26,150	£15,254	£8,870	(£6,384)	(£667) ↓	(£10,342)	(£392) ↓
⊕ DRC	£10,499	£6,125	£6,008	(£117)	(£0) ↓	(£200)	£33 ↑
⊕ Specialised Services - Renal	£4,040	£2,357	£2,342	(£15)	£192 ↑	£0	£151 ↑
<b>Total</b>	<b>£1,221,230</b>	<b>£712,384</b>	<b>£716,426</b>	<b>£4,042</b>	<b>£1,551 ↑</b>	<b>£7,714</b>	<b>(£0) ↓</b>

Movements in variances reported in comparison to the prior month with arrows representing the following: **increase/deterioration**, **decrease/improvement**

## ABUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£224,658	£131	£224,789
<i>EOYF Variance as a % of Budgeted Income</i>		0.06%

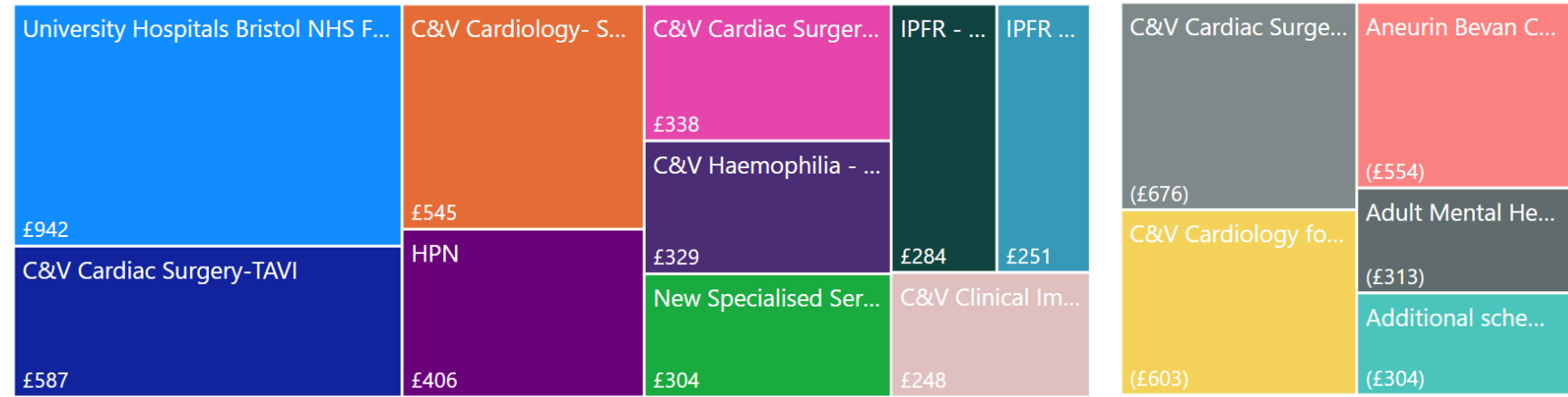
## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Cardiff & Vale	£167	£611
Velindre	£75	£37
Betsi Cadwaladr	£41	£71
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
WAST	-	-
Swansea Bay	(£29)	(£10)
Aneurin Bevan	(£327)	(£462)
<b>Total</b>	<b>(£74)</b>	<b>£246</b>

## Breakdown of EOYF Variance by Area:

IPFR	Non Welsh SLA	NHS Wales	Renal	Direct Running Costs	Savings	Releases	Mental Health	CIAG & Prior Year Commitments	Total
£1,465	£1,038	£246	£0	-	(£64)	(£234)	(£494)	(£1,826)	<b>£131</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



### Comments/Notes:

Aneurin Bevan residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £131k overspent includes the following main components:

- University Hospitals Bristol - £942k of overactivity, primarily NICU and PICU
- Cardiology through Cardiff & Vale - £58k underspent on AB Cardiology (across 3 lines)
- TAVI activity through Cardiff & Vale - £587k overspent in total, from a projected over-activity from the provider.
- HPN homecare drugs - overspend of £406k related to the newly procured contract

Please see the NWJCC risk-share tables for more details by individual lines.

# Appendix B: Commissioner Overview: BCUHB

Financial Year

Financial Month

Multiple selecti... ▾

7 ▾

## BCUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£270,869	£5,263	£276,131

EOYF Variance as a % of Budgeted Income 1.94%

## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	-	-
Betsi Cadwaladr	(£73)	(£125)
Cardiff & Vale	£149	£176
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£194	(£95)
Velindre	-	-
WAST	-	-
<b>Total</b>	<b>£269</b>	<b>(£44)</b>

## Breakdown of EOYF Variance by Area:

Savings	IPFR	Renal	Direct Running Costs	NHS Wales	Releases	Mental Health	Non Welsh SLA	CIAG & Prior Year Commitments	Total
£6.797	£1.156	£0	-	(£44)	(£279)	(£286)	(£850)	(£1.231)	<b>£5.263</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

All ▾	
NHSE 24/25 issues Walton £3,332	NHSE 24/25 issues Liverpool... £2,777
Royal Free ... £653	C&V ... £391
Chris... £389	
NHSE 24/2... £350	NHSE... £316
BC Drugs R... £324	IPFR ... £298
	HPN
Liverpool Heart and Ches... (£1,923)	Alder Hey ... (£487)
BC PET Scan (£571)	NHSE 24/2... (£396)
	Adult Men... (£372)

### Comments/Notes:

Betsi Cadwaladr residents services come primarily from their own Health Board, NHS England and private providers in relation to Mental Health individual placements.

**The current year-end forecast variance of £5,263k overspent includes the following main components:**

- NHSE - growth continuing from 2024/25 and being monitored - including £3.3m relating to the Walton and £0.8m relating to Liverpool Heart & Chest
- HPN homecare drugs - overspend of £236k related to the newly procured contract
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding in the agreed ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## CVUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£194,147	(£6)	£194,141

EOYF Variance as a % of Budgeted Income -0.00%

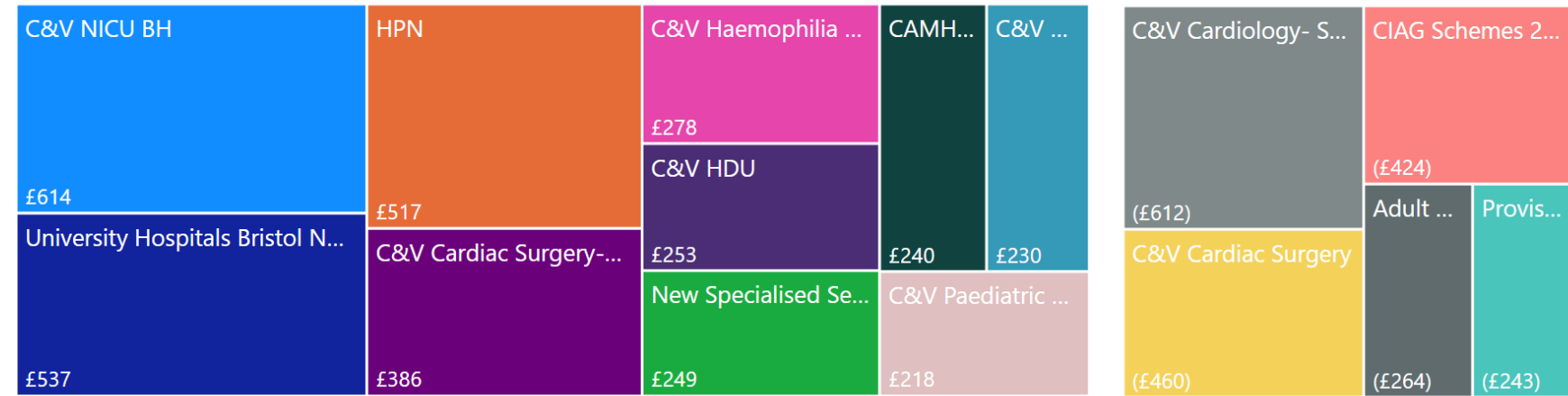
## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£47	£81
Betsi Cadwaladr	£35	£60
Cardiff & Vale	£72	£422
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	(£144)	(£207)
Velindre	£55	£27
WAST	-	-
<b>Total</b>	<b>£65</b>	<b>£384</b>

## Breakdown of EOYF Variance by Area:

IPFR	Non Welsh SLA	NHS Wales	Savings	Renal	Direct Running Costs	Mental Health	Releases	CIAG & Prior Year Commitments	Total
£1,241	£689	£384	£44	£0	-	(£118)	(£198)	(£2,048)	<b>(£6)</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



### Comments/Notes:

Cardiff & Vale residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £6k underspent includes the following main components:

- University Hospitals Bristol - £537k of overactivity, primarily NICU and PICU
- TAVI activity through Cardiff & Vale - £386k overspent in total, from a projected over-activity from the provider.
- NICU - £614k overspend in relation to additional activity
- HPN homecare drugs - overspend of £517k related to the newly procured contract

Please see the NWJCC risk-share tables for more details by individual lines.

## CTMUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£170,041	(£25)	£170,016

EOYF Variance as a % of Budgeted Income -0.01%

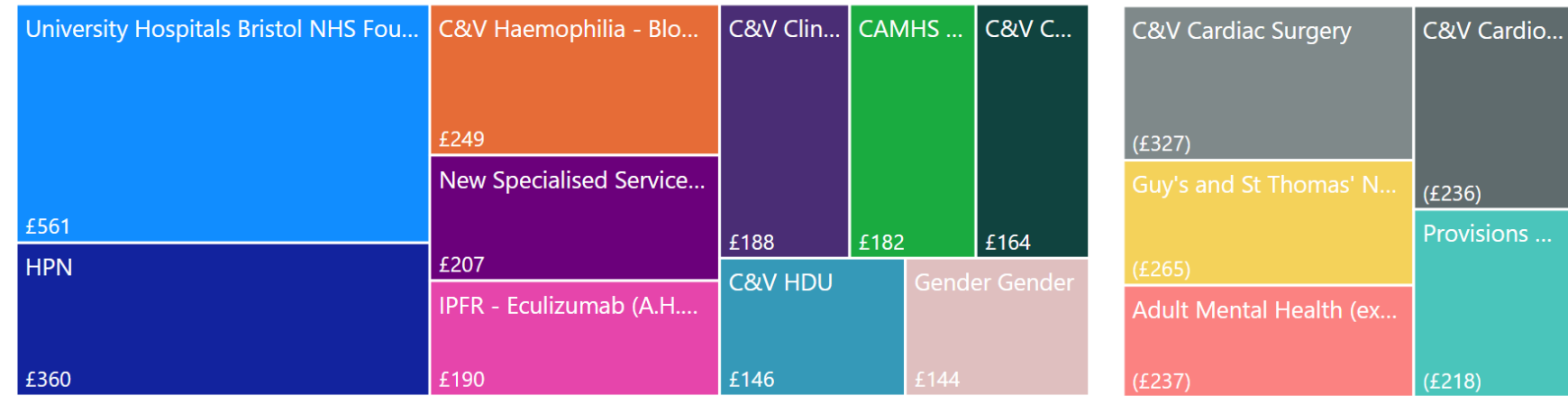
## NHS Wales Breakdown

	YTD Variance	EOYF Variance
Aneurin Bevan	£52	£89
Betsi Cadwaladr	£31	£53
Cardiff & Vale	£36	£215
Cwm Taf Morgannwg	(£92)	(£157)
Hywel Dda	-	-
Swansea Bay	£119	£36
Velindre	£53	£27
WAST	-	-
<b>Total</b>	<b>£200</b>	<b>£263</b>

## Breakdown of EOYF Variance by Area:

IPFR	Non Welsh SLA	NHS Wales	Renal	Direct Running Costs	Savings	Mental Health	Releases	CIAG & Prior Year Commitments	Total
£914	£468	£263	£0	-	(£35)	(£138)	(£178)	(£1,320)	(£25)

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



### Comments/Notes:

Cwm Taf Morgannwg residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £25k underspent includes the following main components:

- University Hospitals Bristol - £561k of overactivity, primarily NICU and PICU
- HPN homecare drugs - overspend of £360k related to the newly procured contract
- High cost drugs including ERT and NICE drugs , partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

## HDUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£148,181	£627	£148,808

EOYF Variance as a % of Budgeted Income 0.42%

## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£16	£27
Betsi Cadwaladr	£27	£46
Cardiff & Vale	£14	£163
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£571	£735
Velindre	£3	£1
WAST	-	-
<b>Total</b>	<b>£630</b>	<b>£973</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	IPFR	Non Welsh SLA	Savings	Renal	Direct Running Costs	Mental Health	Releases	CIAG & Prior Year Commitments	Total
£973	£512	£451	£31	£0	-	(£119)	(£154)	(£1,066)	<b>£627</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

Top 10 Overspends		Top 5 Underspends	
University Hospitals Bristol NH... £422	SB Cardiology £343	C&V Haemophilia - ... £215	C&V ... £162
SB TAVI £412	SB Cardiac Surgery hist... £315	New Specialised Ser... £202	CAM... £158
		IPFR - Eculizumab (... £164	HPN £127
			Adult Mental Health (ex... (£205)
			Provisions Reserves (£188)
			SB Medium Secure Men... (£173)
			IPFR - NICE ... (£169)
			24/25 Balan... (£154)

### Comments/Notes:

Hywel Dda residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £627k overspent includes the following main components:

- University Hospitals Bristol - £422k of overactivity, primarily NICU and PICU
- Swansea Bay - TAVI overactivity of £412k
- HPN homecare drugs - overspend of £127k related to the newly procured contract

Please see the NWJCC risk-share tables for more details by individual lines.

# Appendix B: Commissioner Overview: PTHB

Financial Year

Financial Month

Multiple selecti... ▾

7 ▾

## PTHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£60,596	£914	£61,510

EOYF Variance as a % of Budgeted Income 1.51%

## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	(£2)	(£3)
Betsi Cadwaladr	£9	£16
Cardiff & Vale	£14	£54
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£59	£20
Velindre	£4	£2
WAST	-	-
<b>Total</b>	<b>£85</b>	<b>£89</b>

## Breakdown of EOYF Variance by Area:

Savings	Non Welsh SLA	IPFR	NHS Wales	Renal	Direct Running Costs	Releases	Mental Health	CIAG & Prior Year Commitments	Total
£591	£436	£365	£89	£0	-	(£53)	(£201)	(£314)	<b>£914</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

Top 10 Overspends					Top 5 Underspends	
NHSE 24/25 issues Heart of England	Birmingham Women's Hospital	IPFR - Women's Health	University Hospital of Wales	C&V Health	CAMHS / ED CAMHS / F...	Provisions ...
£305	£178	£94	£80	£74	(£106)	(£65)
NHSE 24/25 issues Birmingham Women ...	University Hospital...	IPFR - Ne...	Wye Valley NHS Tr...	IPFR - Bone Marrow Tran...	(£74)	SB Mediu...
£245	£96	£69	£59	IPFR - Eculizumab ...	(£70)	(£59)
					Adult Mental Health (excl...	
					(£70)	

### Comments/Notes:

Powys residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £914k overspent includes the following main components:

- NHS England - WG funding was provided non-recurringly for 2024/25 as cover of the NHSE growth and cost pressures, and has been covered by Savings targets for 2025/26. This includes £305k towards Heart of England, and £245k towards Birmingham Womens and Childrens
- HPN homecare drugs - overspends related to the newly procured contract
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.

# Appendix B: Commissioner Overview: SBUHB

Financial Year

Financial Month

Multiple selecti... ▾

7 ▾

## SBUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£152,738	£811	£153,549

EOYF Variance as a % of Budgeted Income 0.53%

## NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£11	£20
Betsi Cadwaladr	£27	£47
Cardiff & Vale	£2	£172
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£675	£843
Velindre	£1	£1
WAST	-	-
<b>Total</b>	<b>£717</b>	<b>£1,083</b>

## Breakdown of EOYF Variance by Area:

NHS Wales	Non Welsh SLA	IPFR	Savings	Renal	Direct Running Costs	Releases	Mental Health	CIAG & Prior Year Commitments	Total
£1,083	£668	£623	£63	£0	-	(£155)	(£263)	(£1,207)	<b>£811</b>

## Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

Service	Variance (£'000)	Service	Variance (£'000)	Service	Variance (£'000)	Service	Variance (£'000)
University Hospitals Bristol NHS Fo...	£543	SB Cardiology	£318	SB Neonatal Care - N...	£259	NHSE...	IPFR ...
SB TAVI	£529	SB Cardiac Surger...	£286	New Specialised Serv...	£221	SB Thoracic	SB Medium...
				C&V Haemophilia - B...	£218	Adult Mental Health (ex...	Additional s...
				C&V Clinical I...	£164	Provisions Reserves	
						(£232)	(£175)
						(£207)	(£175)
						(£190)	

### Comments/Notes:

Swansea Bay residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

### The current year-end forecast variance of £811k overspent includes the following main components:

- University Hospitals Bristol - £543k of overactivity, primarily NICU and PICU
- TAVI activity through Swansea Bay - £529k overspent in total. Savings from the Cardiac Surgery rebasing are expected to help cover this spend, but is currently tied up in fixed costs and will be considered in the Phase 2 part of this project.
- High cost drugs including ERT and NICE drugs, partially covered by drugs funding agreed in the ICP.

Please see the NWJCC risk-share tables for more details by individual lines.